



Shared Health Summary

Release Note

25 November 2019 v1.5.2
Approved for external information
Document ID: DH-3014:2019

Related end product identifier: EP-3013:2019

Release rationale

This incremental release introduces an update to recommended wording for the Shared Health Summary attestation requirement. All clinical systems using the previously recommended wording should be updated with the revised recommended wording.

Conformance requirement 023788 requires clinical systems to display a message to the author of a Shared Health Summary document that requests their attestation of the document's content. Usability recommendation SHS.01 provides recommended wording for this attestation message. This wording has been revised in response to suggestions provided by the Royal Australian College of General Practitioners. It now more closely aligns with clinician workflows.

The following documents have been updated to facilitate this change:

- My Health Record Conformance Profile
- My Health Record Usability Recommendations

Please note:

The *My Health Records Act 2012* restricts the authoring and uploading of shared health summaries to the My Health Record system to nominated healthcare providers. The My Health Records Act defines a nominated healthcare provider, in part, as an individual who is registered by a registration authority with one of the following occupations within the meaning of the National Law:

- medical practitioner
- registered nurse; or
- Aboriginal health practitioner, Torres Strait Islander health practitioner or Aboriginal and Torres Strait Islander health practitioner with a Certificate IV in Aboriginal and/or Torres Strait Islander Primary Health Care (Practice).

The full definition of a nominated healthcare provider and the meaning of National Law is given in the [My Health Records Act](#), available from the Australian Government Federal Register of Legislation.

Package inclusions

New

None

Updated (supersedes previous version)

Identifier	Name and version
DH-3016:2019	<i>Shared Health Summary - My Health Record Conformance Profile v1.6.1</i>
DH-3015:2019	<i>Shared Health Summary - My Health Record Usability Recommendations v1.3.1</i>
DH-3014:2019	<i>Shared Health Summary - Release Note v1.5.2 (this document)</i>

No change

Identifier	Name and version
NEHTA-1840:2015	<i>Shared Health Summary - CDA Implementation Guide v1.4</i>
NEHTA-1837:2015	<i>Shared Health Summary - Information Requirements v1.1</i>
NEHTA-1839:2015	<i>Shared Health Summary - Structured Content Specification v1.2</i>
NEHTA-1841:2015	<i>Shared Health Summary - Template Package Library v1.5</i>
NEHTA-1125:2012	<i>Shared Health Summary - FAQ Clarification of Medical History v1.0</i>

Removed (archived or withdrawn)

None

Stakeholders

The following stakeholders have been involved in the development of this release:

- Royal Australian College of General Practitioners (RACGP)
- Developers of clinical systems producing Shared Health Summary clinical documents

Audience

- Developers of clinical systems producing or consuming Shared Health Summary clinical documents
- Senior managers and policy makers
- Clinical experts
- Health information managers
- IT operations and support teams
- System integrators

Capabilities

Changes

Conformance requirement 023788 requires clinical systems to display a message to the author of a Shared Health Summary document that requests their attestation of the document's content. Usability recommendation SHS.01 provides recommended wording for this attestation message.

This wording has been revised in response to suggestions provided by the Royal Australian College of General Practitioners. It now more closely aligns with clinician workflows.

Known issues

None known

Support

For further support or to provide feedback, please email help@digitalhealth.gov.au

Future releases

Further changes may occur from time to time in accordance with customer feedback or changes to source information. Supplementary guidance may also be provided from time to time based on implementation experience from vendors.

Previous releases

Date	Version
16 Jun 2017	<p data-bbox="347 371 839 394">EP-2397:2017 Shared Health Summary v1.5.1</p> <p data-bbox="347 412 488 434">Release note</p> <p data-bbox="347 452 539 474">Release rationale</p> <p data-bbox="347 492 1433 551">This incremental release introduces an updated version of the <i>Shared Health Summary – My Health Record Usability Recommendations</i>.</p> <p data-bbox="347 568 1449 730">Version 1.3 of the <i>Shared Health Summary - My Health Record Usability Recommendations</i> incorporates minor amendments to existing recommendations to align with the latest <i>Shared Health Summary – Structured Content Specification</i> and the renaming of the PCEHR system to the My Health Record system. It also aligns with updated versions of the <i>Event Summary – PCEHR Usability Recommendations</i> and <i>Clinical Documents - My Health Record Usability Recommendations</i>.</p> <p data-bbox="347 748 1449 875">These usability recommendations have been developed in consultation with key general practice peak bodies to improve the user experience of general practice software products. Vendors of clinical information systems used outside of general practice settings are encouraged to consider the extent to which these recommendations are applicable to their software products.</p>
10 Apr 2015	<p data-bbox="347 913 823 936">EP-1816:2015 Shared Health Summary v1.5</p> <p data-bbox="347 954 488 976">Release note</p> <p data-bbox="347 994 539 1016">Release rationale</p> <p data-bbox="347 1034 1168 1057">This release of the Shared Health Summary end product provides updates aimed at:</p> <ul data-bbox="347 1075 1369 1505" style="list-style-type: none"> • Addressing issues identified during the implementation of SHS specifications; • Clarifying existing requirements; • Improving interoperability, clinical safety and privacy through additional requirements; • Improving usability by incorporating selected recommendations from the Clinical Usability Programme (CUP); • Supporting additional use cases through relaxation of requirements; • Supporting additional use cases through additional fields; • Supporting version 3 of for Australian Medicines Terminology (AMT); • Aligning clinical modelling and CDA™¹ mapping with other document types; and • Resolving errors. <p data-bbox="347 1541 1401 1563">For a comprehensive list of all updates, please refer to the change logs included in the updated documents.</p> <p data-bbox="347 1581 1449 1648">The template packages for Shared Health Summary documents have been updated in alignment with the changes to the specification documents.</p>

¹ CDA™ is a trademark of Health Level Seven International and is registered with the United States Patent and Trademark Office.

Date	Version
31 Dec 2014	<p data-bbox="347 300 839 322">EP-1981:2014 Shared Health Summary v1.4.5</p> <p data-bbox="347 338 488 360">Release note</p> <p data-bbox="347 376 539 398">Release rationale</p> <p data-bbox="347 414 1385 472">This incremental release of the Shared Health Summary end product introduces an updated version of the <i>Shared Health Summary - PCEHR Usability Recommendations</i>.</p> <p data-bbox="347 488 1417 577">This version of <i>Shared Health Summary - PCEHR Usability Recommendations</i> provides additional guidance for the pre-selection of items for inclusion in Shared Health Summary documents (new recommendation SHS.21) and minor clarifications.</p> <p data-bbox="347 593 1433 712">The updated <i>Shared Health Summary - PCEHR Usability Recommendations</i> aligns with updated versions of the <i>Event Summary - PCEHR Usability Recommendations</i>² and <i>Common – Clinical Document - PCEHR Usability Recommendations</i>³. Together, these three documents represent the result of the Clinical Usability Programme (CUP) Release 3.</p> <p data-bbox="347 728 1433 846">The PCEHR Usability Recommendations have been developed by NEHTA in consultation with key general practice peak bodies to improve the user experience of general practice software products. Vendors of clinical information systems used outside of general practice settings are encouraged to consider the extent to which these recommendations are applicable to their software products.</p>
18 Aug 2014	<p data-bbox="347 882 839 904">EP-1752:2014 Shared Health Summary v1.4.4</p> <p data-bbox="347 920 488 943">Release note</p> <p data-bbox="347 958 539 981">Release rationale</p> <p data-bbox="347 996 1433 1115">This incremental release of the Shared Health Summary end product introduces the <i>Template Package Library</i> as a new product component. The version of the Template Package Library included in <i>this</i> version of the end product contains all template packages available for the Shared Health Summary document type at the time of publication.</p>
5 May 2014	<p data-bbox="347 1151 839 1173">EP-1591:2014 Shared Health Summary v1.4.3</p> <p data-bbox="347 1189 488 1211">Release note</p> <p data-bbox="347 1227 539 1249">Release rationale</p> <p data-bbox="347 1265 1401 1355">This incremental release of the Shared Health Summary end product introduces <i>Shared Health Summary – PCEHR Usability Recommendations</i>. This new product component replaces the <i>Supplementary Guidance for Implementers</i> product component introduced with the previous version of this end product.</p> <p data-bbox="347 1370 1417 1460">The <i>PCEHR Usability Recommendations</i> document contains implementation guidance previously published in <i>Supplementary Guidance for Implementers</i>. The new format “usability recommendations” makes it easier for implementers to assess whether their software conforms to the guidance.</p> <p data-bbox="347 1476 1449 1588">PCEHR <i>usability recommendations</i> are not part of PCEHR <i>conformance requirements</i>. Only the latter are used as the basis for conformance assessments performed as a prerequisite to PCEHR system integration. PCEHR usability recommendations can be used by implementers to perform usability assessments on a voluntary basis, for example, with the aim of providing their users with a consistently high level of usability.</p> <p data-bbox="347 1603 1417 1675">PCEHR usability recommendations provided with this release also contain additional guidance for implementers developed as part of NEHTA’s Clinical Usability Program (CUP) Release 2.</p>

² <https://www.nehta.gov.au/implementation-resources/clinical-documents/EP-1961-2014/NEHTA-1921-2014>

³ <https://www.nehta.gov.au/implementation-resources/clinical-documents/EP-1962-2014/NEHTA-1923-2014>

Date	Version												
14 Nov 2013	<p data-bbox="344 302 839 331">EP-1536:2013 Shared Health Summary v1.4.2</p> <p data-bbox="344 342 488 371">Release note</p> <p data-bbox="344 383 539 412">Release rationale</p> <p data-bbox="344 423 1423 510">This incremental release of the Shared Health Summary end product updates supplementary guidance for the implementation of Shared Health Summary documents, representing a key outcome of NEHTA’s Clinical Usability Program (CUP) Release 1.</p> <p data-bbox="344 521 1452 669">CUP Release 1 has been focused on resolving key usability issues with clinical information systems used by general practitioners. The guidance provided as part of this release represents the outcomes of several workshops with clinical consultation groups. Note that additional guidance resulting from CUP Release 1 is released as updates to other specification products, namely Common – Clinical Document v1.1.1 and PCEHR B2B Gateway Services.</p> <p data-bbox="344 680 1404 786">This update of supplementary guidance is limited to the rephrasing of the information to be displayed by clinical systems prior to the submission of a Shared Health Summary document. The updated wording is based on guidance from the Commonwealth Department of Health.</p>												
25 Oct 2013	<p data-bbox="344 808 839 837">EP-1478:2013 Shared Health Summary v1.4.1</p> <p data-bbox="344 848 488 878">Release note</p> <p data-bbox="344 889 539 918">Release rationale</p> <p data-bbox="344 929 1452 1016">This incremental release of the Shared Health Summary end product introduces supplementary guidance for the implementation of Shared Health Summary documents, representing a key outcome of NEHTA’s Clinical Usability Program (CUP) Release 1.</p> <p data-bbox="344 1028 1452 1178">CUP Release 1 has been focused on resolving key usability issues with clinical information systems used by general practitioners. The guidance provided as part of this release represents the outcomes of several workshops with clinical consultation groups. Note that additional guidance resulting from CUP Release 1 is released as updates to other specification products, namely Common – Clinical Document v1.1.1 and PCEHR B2B Interface.</p>												
9 Oct 2013	<p data-bbox="344 1211 820 1240">EP-1432:2013 Shared Health Summary v1.4</p> <p data-bbox="344 1252 488 1281">Release note</p> <p data-bbox="344 1292 539 1321">Release rationale</p> <p data-bbox="344 1332 1394 1391">This release of the Shared Health Summary end product introduces updates to the conformance profile for Shared Health Summary documents, as mandated by the following approved change requests.</p> <table border="1" data-bbox="344 1402 1442 1848"> <thead> <tr> <th data-bbox="352 1417 491 1469">Change Request ID</th> <th data-bbox="539 1417 783 1447">Change request title</th> <th data-bbox="970 1417 1241 1447">Impact on this release</th> </tr> </thead> <tbody> <tr> <td data-bbox="352 1491 464 1520">CCB-0116</td> <td data-bbox="539 1491 922 1550">Relaxation of the mandatory use of HPI-Is in uploaded documents</td> <td data-bbox="970 1491 1426 1579">New conformance requirement added for inclusion of local identifier in case of HPI-I omission</td> </tr> <tr> <td data-bbox="352 1592 464 1621">CCB-0202</td> <td data-bbox="539 1592 743 1621">SHS – “Not Asked”</td> <td data-bbox="970 1592 1394 1650">All provided exclusion statements must now the value “none known”.</td> </tr> <tr> <td data-bbox="352 1673 464 1702">CCB-0222</td> <td data-bbox="539 1673 943 1731">Support for CSP Certificates in CDA® Documents</td> <td data-bbox="970 1673 1426 1839">Removed conformance requirements for digital signatures. This requirement has been replaced with an expanded conformance requirement in the <i>Clinical Documents - Common Conformance Profile v1.4</i>.</td> </tr> </tbody> </table>	Change Request ID	Change request title	Impact on this release	CCB-0116	Relaxation of the mandatory use of HPI-Is in uploaded documents	New conformance requirement added for inclusion of local identifier in case of HPI-I omission	CCB-0202	SHS – “Not Asked”	All provided exclusion statements must now the value “none known”.	CCB-0222	Support for CSP Certificates in CDA® Documents	Removed conformance requirements for digital signatures. This requirement has been replaced with an expanded conformance requirement in the <i>Clinical Documents - Common Conformance Profile v1.4</i> .
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Date	Version
10 Sep 2012	EP-1074:2012 Shared Health Summary v1.3 Release note Release rationale An updated version of the Shared Health Summary Conformance Profile is being released to ensure authorised healthcare providers conform with the following section of the PCEHR Act [COM2012a].
22 May 2012	EP-0940:2012 Shared Health Summary v1.2
2 Dec 2011	Shared Health Summary v1.1

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Australian Digital Health Agency ABN 84 425 496 912, Level 25, 175 Liverpool Street, Sydney, NSW 2000 digitalhealth.gov.au
Telephone 1300 901 001 or email help@digitalhealth.gov.au

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