



Shared Health Summary Release Note

16 June 2017 v1.5.1
Approved for external information
Document ID: DH-2398:2017

Release rationale

This incremental release of the Shared Health Summary end product (EP-2397:2017) introduces an updated version of the *Shared Health Summary – My Health Record Usability Recommendations*.

Version 1.3 of the *Shared Health Summary - My Health Record Usability Recommendations* incorporates minor amendments to existing recommendations to align with the latest *Shared Health Summary – Structured Content Specification* and the renaming of the PCEHR system to the My Health Record system. It also aligns with updated versions of the *Event Summary – PCEHR Usability Recommendations* and *Clinical Documents - My Health Record Usability Recommendations*.

These usability recommendations have been developed in consultation with key general practice peak bodies to improve the user experience of general practice software products. Vendors of clinical information systems used outside of general practice settings are encouraged to consider the extent to which these recommendations are applicable to their software products.

Please note:

The *My Health Records Act 2012* restricts the authoring and uploading of shared health summaries to the My Health Record system to nominated healthcare providers. The My Health Records Act defines a nominated healthcare provider, in part, as an individual who is registered by a registration authority with one of the following occupations within the meaning of the National Law:

- medical practitioner
- registered nurse; or
- Aboriginal health practitioner, Torres Strait Islander health practitioner or Aboriginal and Torres Strait Islander health practitioner with a Certificate IV in Aboriginal and/or Torres Strait Islander Primary Health Care (Practice).

The full definition of a nominated healthcare provider and the meaning of National Law is given in the [My Health Records Act](#), available from the Australian Government Federal Register of Legislation.

Package inclusions

New

None

Updated (supersedes previous version)

Identifier	Name
DH-2211:2017	<i>Shared Health Summary – My Health Record Usability Recommendations v1.3</i>
DH-2398:2017	<i>Shared Health Summary - Release Note v1.5.1 (this document)</i>

Removed

None

No change

Identifier	Name
NEHTA-1840:2015	<i>Shared Health Summary - CDA Implementation Guide v1.4</i>
NEHTA-1837:2015	<i>Shared Health Summary - Information Requirements v1.1</i>
NEHTA-1838:2015	<i>Shared Health Summary - PCEHR Conformance Profile v1.6</i>
NEHTA-1839:2015	<i>Shared Health Summary - Structured Content Specification v1.2</i>
NEHTA-1841:2015	<i>Shared Health Summary – Template Package Library v1.5</i>
NEHTA-1125:2012	<i>Shared Health Summary - FAQ Clarification of Medical History v1.0</i>

Stakeholders

The following stakeholders have been involved in the development of this release:

- Implementers of clinical systems producing or consuming Shared Health Summary clinical documents;
- Commonwealth Department of Health; and
- National Infrastructure Operator.

Audience

- Implementers of clinical systems producing or consuming Shared Health Summary clinical documents; and
- Senior managers and policy makers, clinical experts, health information managers, IT operations and support teams, and system integrators.

Known issues

None known.

Support

For further support or to provide feedback, please email help@digitalhealth.gov.au

Future releases

Further changes may occur from time to time in accordance with customer feedback or changes to source information. Supplementary guidance may also be provided from time to time based on implementation experience from vendors.

Previous releases

Date	Version
10 Apr 2015	EP-1816:2015 Shared Health Summary v1.5 Release note Release rationale <p>This release of the Shared Health Summary end product provides updates aimed at:</p> <ul style="list-style-type: none">• Addressing issues identified during the implementation of SHS specifications;• Clarifying existing requirements;• Improving interoperability, clinical safety and privacy through additional requirements;• Improving usability by incorporating selected recommendations from the Clinical Usability Programme (CUP);• Supporting additional use cases through relaxation of requirements;• Supporting additional use cases through additional fields;• Supporting version 3 of for Australian Medicines Terminology (AMT);• Aligning clinical modelling and CDA™¹ mapping with other document types; and• Resolving errors. <p>For a comprehensive list of all updates, please refer to the change logs included in the updated documents.</p> <p>The template packages for Shared Health Summary documents have been updated in alignment with the changes to the specification documents.</p>
31 Dec 2014	EP-1981:2014 Shared Health Summary v1.4.5 Release note Release rationale <p>This incremental release of the Shared Health Summary end product introduces an updated version of the <i>Shared Health Summary - PCEHR Usability Recommendations</i>.</p> <p>This version of <i>Shared Health Summary - PCEHR Usability Recommendations</i> provides additional guidance for the pre-selection of items for inclusion in Shared Health Summary documents (new recommendation SHS.21) and minor clarifications.</p> <p>The updated <i>Shared Health Summary - PCEHR Usability Recommendations</i> aligns with updated versions of the <i>Event Summary - PCEHR Usability Recommendations</i>² and <i>Common – Clinical Document - PCEHR Usability Recommendations</i>³. Together, these three documents represent the result of the Clinical Usability Programme (CUP) Release 3.</p> <p>The PCEHR Usability Recommendations have been developed by NEHTA in consultation with key general practice peak bodies to improve the user experience of general practice software products. Vendors of clinical information systems used outside of general practice settings are encouraged to consider the extent to which these recommendations are applicable to their software products.</p>
18 Aug 2014	EP-1752:2014 Shared Health Summary v1.4.4 Release note Release rationale <p>This incremental release of the Shared Health Summary end product introduces the <i>Template Package Library</i> as a new product component. The version of the Template Package Library included in <i>this</i> version of the end product contains all template packages available for the Shared Health Summary document type at the time of publication.</p>

¹ CDA™ is a trademark of Health Level Seven International and is registered with the United States Patent and Trademark Office.

² <https://www.nehta.gov.au/implementation-resources/clinical-documents/EP-1961-2014/NEHTA-1921-2014>

³ <https://www.nehta.gov.au/implementation-resources/clinical-documents/EP-1962-2014/NEHTA-1923-2014>

Date	Version
5 May 2014	EP-1591:2014 Shared Health Summary v1.4.3 Release note Release rationale <p data-bbox="347 344 1417 456">This incremental release of the Shared Health Summary end product introduces <i>Shared Health Summary – PCEHR Usability Recommendations</i>. This new product component replaces the <i>Supplementary Guidance for Implementers</i> product component introduced with the previous version of this end product.</p> <p data-bbox="347 477 1398 589">The <i>PCEHR Usability Recommendations</i> document contains implementation guidance previously published in <i>Supplementary Guidance for Implementers</i>. The new format “usability recommendations” makes it easier for implementers to assess whether their software conforms to the guidance.</p> <p data-bbox="347 609 1445 752">PCEHR <i>usability recommendations</i> are not part of PCEHR <i>conformance requirements</i>. Only the latter are used as the basis for conformance assessments performed as a prerequisite to PCEHR system integration. PCEHR usability recommendations can be used by implementers to perform usability assessments on a voluntary basis, for example, with the aim of providing their users with a consistently high level of usability.</p> <p data-bbox="347 772 1437 860">PCEHR usability recommendations provided with this release also contain additional guidance for implementers developed as part of NEHTA’s Clinical Usability Program (CUP) Release 2.</p>
14 Nov 2013	EP-1536:2013 Shared Health Summary v1.4.2 Release note Release rationale <p data-bbox="347 1010 1422 1097">This incremental release of the Shared Health Summary end product updates supplementary guidance for the implementation of Shared Health Summary documents, representing a key outcome of NEHTA’s Clinical Usability Program (CUP) Release 1.</p> <p data-bbox="347 1117 1442 1285">CUP Release 1 has been focused on resolving key usability issues with clinical information systems used by general practitioners. The guidance provided as part of this release represents the outcomes of several workshops with clinical consultation groups. Note that additional guidance resulting from CUP Release 1 is released as updates to other specification products, namely Common – Clinical Document v1.1.1 and PCEHR B2B Gateway Services.</p> <p data-bbox="347 1305 1422 1429">This update of supplementary guidance is limited to the rephrasing of the information to be displayed by clinical systems prior to the submission of a Shared Health Summary document. The updated wording is based on guidance from the Commonwealth Department of Health.</p>
25 Oct 2013	EP-1478:2013 Shared Health Summary v1.4.1 Release note Release rationale <p data-bbox="347 1579 1422 1666">This incremental release of the Shared Health Summary end product introduces supplementary guidance for the implementation of Shared Health Summary documents, representing a key outcome of NEHTA’s Clinical Usability Program (CUP) Release 1.</p> <p data-bbox="347 1686 1442 1854">CUP Release 1 has been focused on resolving key usability issues with clinical information systems used by general practitioners. The guidance provided as part of this release represents the outcomes of several workshops with clinical consultation groups. Note that additional guidance resulting from CUP Release 1 is released as updates to other specification products, namely Common – Clinical Document v1.1.1 and PCEHR B2B Interface.</p>

Date	Version												
9 Oct 2013	<p>EP-1432:2013 Shared Health Summary v1.4 Release note</p> <p>Release rationale</p> <p>This release of the Shared Health Summary end product introduces updates to the conformance profile for Shared Health Summary documents, as mandated by the following approved change requests.</p> <table border="1"> <thead> <tr> <th>Change Request ID</th> <th>Change request title</th> <th>Impact on this release</th> </tr> </thead> <tbody> <tr> <td>CCB-0116</td> <td>Relaxation of the mandatory use of HPI-Is in uploaded documents</td> <td>New conformance requirement added for inclusion of local identifier in case of HPI-I omission</td> </tr> <tr> <td>CCB-0202</td> <td>SHS – “Not Asked”</td> <td>All provided exclusion statements must now the value “none known”.</td> </tr> <tr> <td>CCB-0222</td> <td>Support for CSP Certificates in CDA® Documents</td> <td>Removed conformance requirements for digital signatures. This requirement has been replaced with an expanded conformance requirement in the <i>Clinical Documents - Common Conformance Profile v1.4</i>.</td> </tr> </tbody> </table>	Change Request ID	Change request title	Impact on this release	CCB-0116	Relaxation of the mandatory use of HPI-Is in uploaded documents	New conformance requirement added for inclusion of local identifier in case of HPI-I omission	CCB-0202	SHS – “Not Asked”	All provided exclusion statements must now the value “none known”.	CCB-0222	Support for CSP Certificates in CDA® Documents	Removed conformance requirements for digital signatures. This requirement has been replaced with an expanded conformance requirement in the <i>Clinical Documents - Common Conformance Profile v1.4</i> .
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10 Sep 2012	<p>EP-1074:2012 Shared Health Summary v1.3 Release note</p> <p>Release rationale</p> <p>An updated version of the Shared Health Summary Conformance Profile is being released to ensure authorised healthcare providers conform with the following section of the PCEHR Act [COM2012a].</p>												
22 May 2012	EP-0940:2012 Shared Health Summary v1.2												
2 Dec 2011	Shared Health Summary v1.1												

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Contact for enquiries

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