Healthcare Identifiers Service Conformance Profile v5.0 Summary of Changes

26 November 2024 v1.0 Approved for external use

This document summarises the key changes in the Healthcare Identifiers Service (HI Service) Conformance Profile v5.0. It is intended to be read in conjunction with the HI Service Conformance Profile v5.0 during the review process.

Req#	Requirement Description	Proposed change			
Section 2	Section 2.4 – HI Business Use Cases				
Section 2.4	UC.15 UC.16	Use case description is updated for clarity - 'Update patient record in the local software.'			
	Merged UC.130 & UC.240 into a new UC.245	Added UC.016 for updating patient's details in the HI Service (TECH.SIS.HI.5).			
		Use case UC.130 (Validate HPI-I) and UC.240 (Search for HPI-I in HI Service HPD) are removed and replaced with UC.245 (Search and validate HPI-I in HI Service HPD).			
		Removed use cases that are out of scope in the conformance profile.			
Section 2	Section 2.5 – Individual Healthcare Identifier (IHI) search technique				
Section 2.5.1	Permitted search types	Mandatory Medicare Individual Reference Number (IRN) in Medicare card search			
		Added new Mobile number and Email address searches as optional search types			
Section 2.5.2	Searching with only one name	Disallowing email address and address search when software identifies the patient has only one name			
Section 3 - Conformance Requirements					
005812	IHI number validation	Changed priority to mandatory			
005813	Medicare card search	Changed priority to mandatory			
005814	DVA file number search	Changed priority to mandatory			
005820	Recording of IHI details upon IHI assignment and update	Updated additional notes for 'Retired' or 'Expired' IHI statuses.			
005843	Display of IHI Number Status and IHI Record Status	Updated additional notes for 'Retired' or 'Expired' IHI statuses			
005847	Storage of a patient's previous IHI details	Added requirement to new UC.16			

Req#	Requirement Description	Proposed change
005872	Revalidation of individual IHIs	Added requirement to new UC.16
005873	Creation of error log for all errors	Added requirement new UC.16 & UC.245 Removed UC.130 & UC.240
005875	Assignment of IHIs	Added requirement to new UC.16
006077	Only one IHI shall be assigned to a patient's record	Added requirement to new UC.16
006105	Capability to request the revalidation of verified IHIs upon update of core demographic details in the local system	Added requirement to new UC.16
008028	Record audit trail of each healthcare identifier disclosed by the HI Service	Added requirement to new UC.16 & UC.245 Removed UC.130 & UC.241
008526	Required search technique and search types	Added requirement to new UC.16
010039	Manual entry of healthcare provider identifiers	Removed UC.130 Added requirement to UC.306, UC.241 & UC.245
010041	Search for an individual healthcare provider	Removed UC.130 Added requirement to UC.245 Added the relevant web services to the use cases.
010042	Search and validate for an organisation healthcare provider	Removed UC.150 Added new UC.241 and UC.306 Added the relevant web services to the use cases.
016813	Actions for when validation of a verified IHI returns a 'resolved' information message and a different IHI number	Added requirement to new UC.16 Updated additional notes
016814	Rules for when the validation of an active and verified IHI returns the same IHI number but with an IHI record status of unverified	Added requirement to new UC.16
016815	Rules for when the validation of an active and verified IHI returns the same IHI number and same IHI record status but with a different IHI status	Added requirement to new UC.16 Updated additional notes for 'Retired' or 'Expired' IHI statuses.
016836	Minimum healthcare provider individual identifier details	Change priority to recommended
017421	Rules for when the validation of a deceased verified IHI returns the same IHI number and same IHI record status but with a different IHI status	Added requirement to new UC.16 Updated additional notes for 'Retired' or 'Expired' IHI statuses
017571	Validation of the recipient's healthcare provider identifiers before inclusion in an electronic message/clinical document	Changes priority to Mandatory
017573	Validating senders Healthcare Provider Identifiers in an incoming electronic message/document	Added editorial updates for clarification in the requirement.
018884	Validation of the author's healthcare provider identifiers before inclusion in a new electronic message/document	Updated additional notes for clarity

Req#	Requirement Description	Proposed change
018885	Inclusion of IHI status information in an electronic message/document	Removed redundant additional notes for clarity
018886	Inclusion of healthcare identifiers date last validated information in an electronic message/document	Removed redundant additional notes for clarity
021560	Recording unnamed newborns of a multiple birth	Changed priority to mandatory
022000	Revalidation of IHIs using updated identifiers	Added requirement to new UC.16 Removed IHI in the requirement
021555	Providing birth order	Added editorial updates for clarification in the requirement.
021556	Providing date of birth accuracy indicator	Added editorial updates for clarification in the requirement.
021558	Check for existing IHI in the local software	Added webservice name for clarification in the requirement
024015	Validate IHI before updating patients' details in the HI Service	New requirement for UC.016
024020	Consent and privacy agreement	New requirement for UC.016 to obtain patient consent and provide privacy agreement
005839	Alert raised when the same IHI is assigned to records of more than one patient	Updated additional notes for clarity
024025	Validate IHI before updating patients' details in the HI Service	New requirement for UC.016
024030	Prohibit automatic update of patient details	New requirement for UC.016
024035	Indicate use of patient details in local system	New requirement for UC.016 Mobile number and email address is used to support identification verification.
024045	Prohibit IHI validation using mobile number and email address	New requirement for UC.15, UC.016, UC.025 and UC.035 to prohibit IHI validation using mobile number or email address
024050	Prohibit automated update with returned data	New requirement for UC.10, UC.15, UC.016, UC.025, UC035 to prohibit automatically update the local record with the returned data
005801	Individual Healthcare Identifier (IHI) check digit verification upon manual or OCR input	Added requirement to new UC.16
005807	Check digit validation of swiped Medicare cards or manually input Medicare card numbers	Added requirement to new UC.16
005819	Validation of manually entered IHIs	Added requirement to new UC.16
005845	Format for printing an IHI	Added requirement to new UC.16
010040	Validation of healthcare provider identifiers with the HI Service	Use case UC.130 (Validate HPI-I) and UC.240 (Search for HPI-I in HI Service HPD) are removed and replaced with UC.245 (Search and validate HPI-I in HI Service HPD)
		Added the relevant web services to the use cases

Req#	Requirement Description	Proposed change			
010044	Minimum healthcare provider individual identifier details	Updated to UC.145			
005802	Manual entry of an IHI	Requirement changed from recommended to conditional			
		Added requirement to new UC.016			
024005	Mobile number and email address search	New requirement for UC.016			
024040	One name search	Added new requirement to UC.016 for software to have the capability of indicating a patient has only one name			
005815	Address search	Added the relevant web services to the use cases.			
005818	Resubmit search with modified search criteria	Added requirement to new UC.16			
010089	Support of searches for healthcare provider identifiers in the HI Service	UC.245 added Added the relevant web services to the use cases.			
024000	Notification for the change of individual's details	New requirement in UC.16 to alert the patient on their changes to their details			
024010	IHI visual validation indicator	New requirement to display visual indicator on attempt of discover or validation			
024055	Mobile number search	New requirement for UC.016 Introducing Mobile number search			
024060	Email address search	New requirement for UC.016 Introducing Email address search			
05874	Transmission of demographic updates for unverified IHIs	Updated to UC.016 and removed UC.015 and UC.035			
16839	Rules for when the validation of an active unverified or provisional IHI returns the same IHI number and same IHI record status but with a different IHI status	Added requirement to UC.016 Updated additional notes for 'Retired' or 'Expired' IHI statuses			
16840	Rules for when the validation of a deceased unverified or provisional IHI returns the same IHI number and same record status but with a different IHI status	Added requirement to UC.016 Updated additional notes for 'Retired' or 'Expired' IHI statuses			
Removed	Removed Requirements				
16835	Negative application-level acknowledgements or raise alert when receiving invalid electronic message/document	Removed this requirement as there is insufficient detail to implement effectively			
23543	Validating HPI-Os	23543 has been removed as it is a redundant requirement.			

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